

**MANDATORY OFFER BY HEWAWASAMGE RAVINDRANATH SRILAL WIJERATNE TO PURCHASE
THE REMAINING ORDINARY VOTING SHARES OF SMB LEASING PLC [“THE OFFER”]**

To: The holders of Ordinary Voting Shares of SMB Leasing PLC

Further extension of the Offer Period and forwarding of completed Acceptances of the Offer

We refer to the Announcement dated 25th August 2021 pursuant to which the shareholders were informed that the new closing date of the Offer will be 1st September 2021.

Considering the prevailing situation in the country as a result of the Covid-19 Pandemic and the lock-down imposed by the Government being extended upto 6th September 2021, the closing date of the Offer is further extended by two (2) more days. Accordingly, shareholders are hereby informed that the **new closing date of the Offer will be 3rd September 2021 and that the Offer will close at 4.30 p.m. on 3rd September 2021.**

We also note that due to the prevailing situation in the country, postal services are not operational and therefore, it is not possible for the shareholders to forward their acceptances either by physical delivery or by post.

In the circumstances, we advise shareholders who wish to accept the Offer, to kindly follow the undernoted instructions:

(i) Shareholders whose shares are deposited with the CDS

The ‘Form of Acceptance’ (Appendix II) together with the ‘Letter of Authorization to the CDS’ (Appendix IV), duly completed by the shareholder and signed may be forwarded by email to the Managers/Registrars to the Offer, to smboffer.pwcs@gmail.com latest by 4.30 p.m. on 3rd September 2021.

Due to the prevailing situation, in order to assist the shareholders, the Managers/Registrars to the Offer would attend to the completion of the ‘Letter of Authorization to the CDS’ through the relevant Broker / CDS.

(ii) Shareholders whose shares are not deposited in the CDS

The ‘Form of Acceptance’ (Appendix II) together with the ‘Transfer of Shares’ Form (Appendix III), duly completed and signed may be forwarded by email to the Managers/Registrars to the Offer, to smboffer.pwcs@gmail.com latest by 4.30 p.m. on 3rd September 2021.

Shareholders must also forward a copy of the Share Certificate/s pertaining to the shares accepted, together with the aforesaid documents.

The originals of the said Share Certificate/s must be forwarded to the Managers/Registrars to the Offer, upon the present lock-down imposed by the Government is lifted, in order to complete the processing of the Acceptance.

If shareholders need assistance, they may contact the staff of Managers/Registrars to the Offer on the following mobile numbers during 8.30 a.m. to 5.00 p.m.:

076 8273001, 076 8273002, 076 8273004, 076 8273006, 076 8273007 and 076 3998223

For and on behalf of the Offeror

Mr Hewawasamge Ravindranath Srilal Wijeratne

(Sgd.) Anusha Wijesekara

P W Corporate Secretarial (Pvt) Ltd

Managers/Registrars to the Offer

30th August 2021