

SMB LEASING PLC
[Company Registration No. PQ 91]
No. 282/1, CBS Building, Galle Road,
Colombo 03.

**MANDATORY OFFER BY HEWAWASAMGE RAVINDRANATH SRILAL WIJERATNE TO PURCHASE
THE REMAINING ORDINARY VOTING SHARES OF SMB LEASING PLC [“THE OFFER”]**

To: The holders of Ordinary Voting Shares of SMB Leasing PLC

**SMB Leasing PLC’s Board’s Views, Comments and Advice on the Offer Document
and Independent Advisor’s Report**

In terms of Rule 13(2) of the Company Take-overs and Mergers Code 1995 (as amended) [the Code], the Board of SMB Leasing PLC [“the Company”] is required to forward to every holder of Ordinary Voting Shares of the Company, its views, comments and advice on the Offer Document and the advice given to it by an Independent Advisor [collectively referred to as “the said Reports”]

Due to the prevailing situation in the country as a result of the Covid 19 pandemic and the Lockdown imposed by the Government, Postal Services are not operational and therefore, it is not possible to post the said Reports to the shareholders.

In view of the foregoing, the Company sought and obtained the concurrence of the Securities and Exchange Commission of Sri Lanka to publish the said Reports on the Website of the Company and the Website of the Colombo Stock Exchange [“the CSE”].

Accordingly, the shareholders are advised that the Board’s Views and the Independent Advisor’s Report on the Mandatory Offer are published and are available for download on the Website of the Company and the CSE Website. The relevant links are;

- (i) Website of SMB Leasing PLC - www.smbblk.com
- (ii) CSE Website <https://www.cse.lk/pages/company-profile/company-profile.component.html?symbol=SEMB.N0000>

Any holder of Ordinary Voting Shares who makes a request for a printed copy of the said Reports will be furnished with such printed copy as soon as practicable, provided postal services have resumed operations. Should a shareholder require assistance to access the said Reports on the said Website/s, such shareholder may contact Ms. Sachini Wijesinghe, Manager – Financial Analysis, of the Company on telephone 011 3452552 email : sachiniw@smbblk.com, anytime between 10.00 a.m. and 4.00 p.m. on any working day.

**By order of the Board of
SMB Leasing PLC**

(Sgd)
Supul Wijesinghe
Chief Executive Officer

August 25, 2021